Fill in this information to identify	your case:		ered 03/13/24 16:23:12	Desc
United States Bankruptcy Court for t	iviain document he:	Page 1 of	f 24	
Central District of California				
Case number (If known):	Chapter you are fili Chapter 7 Chapter 11 Chapter 12 Chapter 13	ng under:		☐ Check if this is ar amended filing
Official Form 201  Voluntary Petitio  If more space is needed, attach a se number (if known). For more inform	parate sheet to this form. On the top	o of any additiona	I pages, write the debtor's name	and the case
1. Debtor's name	Kast Media Inc.			
2. All other names debtor used in the last 8 years  Include any assumed names, trade names, and doing business as names	Kast Media LLC Sight Reading Academy Kast			
3. Debtor's federal Employer Identification Number (EIN)	47-1650234			
4. Debtor's address	Principal place of business		Mailing address, if different f of business	rom principal place
	7111 Hayvenhurst Ave		P.O. 8175	
	Number Street		Number Street	
			P.O. Box	
	Van Nuys CA	91406	Van Nuys CA	
	City State  Los Angeles County	ZIP Code	City St  Location of principal assets, principal place of business	if different from
	County		Number Street	
			City St	ate ZIP Code
5. Debtor's website (URL)				
6. Type of debtor	☑ Corporation (including Limited L☐ Partnership (excluding LLP) ☐ Other. Specify:	iability Company (	LLC) and Limited Liability Partnersh	nip (LLP))

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De	btor	Kast Media Inc.		Case number (if known)
		Name		
7.	Describ	e debtor's business	Single A Railroa Railroa Stockb Commo Clearin None of Railroa	Care Business (as defined in 11 U.S.C. § 101(27A))  Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  ad (as defined in 11 U.S.C. § 101(44))  proker (as defined in 11 U.S.C. § 101(53A))  nodity Broker (as defined in 11 U.S.C. § 101(6))  ag Bank (as defined in 11 U.S.C. § 781(3))  of the above  all that apply:  kempt entity (as described in 26 U.S.C. § 501)  ment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C.
8.	A debtor debtor" box. A construction with the second secon	which chapter of the otcy Code is the filling?  If who is a "small busines must check the first sublebtor as defined in 1) who elects to proceed ubchapter V of chapter 1 or not the debtor is a usiness debtor") must be second sub-box.	ss	er 11. Check all that apply:  The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  A plan is being filed with this petition.  Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.  The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
9.	Were pr	ior bankruptcy cases	☑ No	
	filed by within t	or against the debtor he last 8 years? nan 2 cases, attach a	Yes. [	District When Case number
	separate		[	District When Case number MM / DD / YYYY
10.	pending busines affiliate List all ca	bankruptcy cases g or being filed by a se partner or an of the debtor? sess. If more than 1, separate list.	[	Debtor
	attaon a t	Jopanato not.		· · · · · · · · · · · · · · · · · · ·

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Del	otor	Kast Media Inc.		Case number (if kno	own)
		Name			·
11.		the case filed in <i>this</i>	Check all that apply:		
district? Debtor has had its domicile, principal place of business, or principal assets in this dis immediately preceding the date of this petition or for a longer part of such 180 days to district.					cipal assets in this district for 180 days art of such 180 days than in any other
			☐ A bankruptcy case concern	ning debtor's affiliate, general partner	, or partnership is pending in this district.
12.	possess	e debtor own or have sion of any real y or personal property	☑ No ☐ Yes. Answer below for each	h property that needs immediate atte	ention. Attach additional sheets if needed.
	that nee	ds immediate	Why does the prope	rty need immediate attention? (Che	eck all that apply.)
	attentio	n?	☐ It poses or is alleg	led to pose a threat of imminent and	identifiable hazard to public health or safety.
				•	, , , , , , , , , , , , , , , , , , ,
			☐ It needs to be phy	sically secured or protected from the	weather.
			☐ It includes perisha	ble goods or assets that could quickl	
			_	,	
			☐ Other		
			Where is the propert		
				Number Street	
				City	State ZIP Code
			Is the property insur	ed?	
			□ No		
			Yes. Insurance age	ncy	
			Contact name		
			Phone		
	_				
	S	tatistical and adminis	trative information		
13.	Debtor's	s estimation of e funds	Check one:		
	a vanas.	o rando		distribution to unsecured creditors.	ailable for distribution to unsecured creditors.
			— / itel any daministrative ex	periods are paid, no rando will be ave	made for distribution to discourse diseases.
			<b>1</b> -49	1,000-5,000	25,001-50,000
14.	creditor	ed number of	50-99	5,001-10,000	50,001-100,000
			☐ 100-199 ☐ 200-999	10,001-25,000	☐ More than 100,000
15	Estimat	ed assets	\$0-\$50,000	\$1,000,001-\$10 million	\$500,000,001-\$1 billion
13.	_5timat	ou 493013	□ \$50,001-\$100,000 □ \$100,001-\$500,000	□ \$10,000,001-\$50 million □ \$50,000,001-\$100 million	□ \$1,000,000,001-\$10 billion □ \$10,000,000,001-\$50 billion
			\$500,001-\$500,000 \$500,001-\$1 million	\$100,000,001-\$100 million	☐ More than \$50 billion

Debtor	Kast Media Inc.  Case number (If Innown)				
6. Estimated I	labilities	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	□ \$500,000,001-\$1 billion □ \$1,000,000,001-\$10 billion □ \$10,000,000,001-\$50 billion □ More than \$50 billion	
I i washin in	and the state of t	ilaration, and Signatures	tatement in connection with a bankrupt	cy case can result in fines up to	
			18 U.S.C. §§ 152, 1341, 1519, and 35		
	and signature of representative of	The debtor requests rel petition.	lief in accordance with the chapter of tit	tle 11, United States Code, specified in this	
		I have been authorized	to file this petition on behalf of the deb	tor.	
		I have examined the info	formation in this petition and have a rea	asonable belief that the information is true a	
		I declare under penalty of p	erjury that the foregoing is true and cor	тест.	
		Executed on 03/13/20			
		* m		n Thomson	
		Signature of authorized rep	resentative of debtor Printed	name	
s. Signature d	of attorney	★ /s/ Leslie Co	ohen <sub>Date</sub>	03/13/2024	
7		Signature of attorney for de		MM / DD / YYYY	
		Leslie Cohen			
		Leslie Cohen Lav	w PC		
		1615-A Montana	Avenue	7.	
		Santa Monica	C	A 90403 tte ZIP Code	
		City 3103945900		eslie@lesliecohenlaw.com	
		Contact phone		nail address	
		03600		A	
		93698 Bar number	Sta	The state of the s	

#### **Balance Sheet**

As of January 31, 2024

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
Chase Personal Checking	0.00
EWB Batman Production 2653	0.00
EWB Deposit Checking Account 5085	0.00
EWB Main Checking 4038	177,654.49
Kast Media Payroll	0.00
Paypal Account	0.00
Sponsorship Payouts	0.00
Stripe	0.00
Wells Business Checking	20,448.19
Total Bank Accounts	\$198,102.68
Accounts Receivable	
Accounts Receivable	500,536.65
Total Accounts Receivable	\$500,536.65
Other Current Assets	
Loan Receivable - Investment	0.00
Prepaid Expenses	0.00
Uncategorized Asset	0.00
Undeposited Funds	0.00
Undeposited Funds - Fastpay	0.00
United Capital Factoring Reserve	0.00
Total Other Current Assets	\$0.00
Total Current Assets	\$698,639.33
Fixed Assets	
Accumulated Depreciation	-136,537.32
Computer	9,913.94
Fixed Asset Other Tools Equipment	72,489.31
Office Furniture	29,385.81
Studio Equipment	24,748.26
Total Fixed Assets	\$0.00
Other Assets	
TD Ameritrade	1,150.00
Total Other Assets	\$1,150.00
TOTAL ASSETS	\$699,789.33
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	4,803,985.44

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#### **Balance Sheet**

As of January 31, 2024

	TOTAL
Total Accounts Payable	\$4,803,985.44
Credit Cards	
Amex Business Card 42003	0.00
Amex Delta SkyMiles Reserve Card 31001	24,090.90
Amex Gold Card 22005	0.00
Citi Double Cash 4018	0.00
Costco Credit	0.00
Total Credit Cards	\$24,090.90
Other Current Liabilities	
Accrued Liabilities	0.00
Commissions Due Accrual	0.00
Customer Credit Accrual	-9,036.87
Programmatic	-8,323.59
Total Customer Credit Accrual	-17,360.46
Spot by Spot Accrual	-471,855.44
Total Accrued Liabilities	-489,215.90
Deferred Revenue	0.00
Deferred Salary	34,614.67
Direct Deposit Payable-1	0.00
Interest Payable	
Capchase Interest Payable	0.00
Total Interest Payable	0.00
Loans Payable	
BONDIT Loan	0.00
Deck Capital Loan Payable	0.00
Direct Deposit Payable	0.00
Fast Pay Advances	0.00
Fundbox Invoice Advances	0.00
Line of Credit	0.00
Loan Payable - Apex	0.00
Loan Payable - BFS	0.00
Loan Payable - Bluevine	0.00
Loan Payable - CAPCHASE Inc.	0.00
Loan Payable - Intuit	0.00
Loan Payable - KCG	0.00
Loan Payable - Paypal	0.00
Loan Payable Interest Apex	0.00
United Capital Factoring Payable	0.00

### **Balance Sheet** As of January 31, 2024

	TOTAL
Total Loans Payable	0.00
Other Payables	0.00
Payroll Liabilities	0.00
CA PIT / SDI	4,998.37
CA SUI / ETT	234.23
Federal Taxes (941/944)	16,437.99
Federal Unemployment (940)	93.69
Total Payroll Liabilities	21,764.28
Shared Expense Pass-through	0.00
Total Other Current Liabilities	\$ -432,836.95
Total Current Liabilities	\$4,395,239.39
Long-Term Liabilities	
Investor Note Payable	2,000,000.00
Loan EW Bank	0.00
Total Long-Term Liabilities	\$2,000,000.00
Total Liabilities	\$6,395,239.39
Equity	
Draws	244.04
Opening Balance Equity	0.00
Owner Income	0.00
Retained Earnings	-5,857,107.60
Net Income	161,413.50
Total Equity	\$ -5,695,450.06
OTAL LIABILITIES AND EQUITY	\$699,789.33

### Kast Media Profit and Loss

January - February, 2024

		Total
Income		
Advertising Revenue		
Host-read		16,061.66
Other		53.69
Programmatic		7,542.50
Total Advertising Revenue	\$	23,657.85
Derivative Revenue		35,000.00
Merchandising Revenue		92.52
Other Income		93.71
Premium Revenue		5,932.25
Subscription Revenue		1,531.08
Total Income	\$	66,307.41
Gross Profit	\$	66,307.41
Expenses		
Auto Expense		1,328.32
Computer & software		139.98
Dues & Subscriptions		2,514.62
Email Hosting Expense		2,465.49
Hosting		129.86
Office Expenses		445.64
Payroll Expenses		
Taxes		491.83
Wages		55,767.80
Total Payroll Expenses	\$	56,259.63
Professional Fees		
Accounting Services & Fees		17,040.00
Legal Services		73,767.65
Total Professional Fees	\$	90,807.65
Reimbursements		340.00
Shipping and delivery expense		200.00
Subcontractors		4,763.07
Telephone Expense		150.00
Transaction Fees		
Bank Charges		780.74
Merchant Service Fees		2.51
Total Transaction Fees	\$	783.25
Total Expenses	\$	160,327.51
Net Operating Income	-\$	94,020.10
Other Income		
Termination and Release Agreements - Talent		182,613.06
Total Other Income	\$	182,613.06
Other Expenses		
Interest Expense		832.50

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Vendor Interest	4,311.07	
Total Interest Expense	\$ 5,143.57	
Tax Expenses	7,917.19	
Total Other Expenses	\$ 13,060.76	
Net Other Income	\$ 169,552.30	
Net Income	\$ 75,532.20	

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#### Kast Media Statement of Cash Flows

January - February, 2024

		Total
OPERATING ACTIVITIES		
Net Income		75,532.20
Adjustments to reconcile Net Income to Net Cash provided by operations:		
Accounts Receivable		82,403.30
United Capital Factoring Reserve		-20,836.78
Accounts Payable		-209,682.15
Amex Delta SkyMiles Reserve Card 31001		8,391.66
Deferred Salary		49,997.85
Direct Deposit Payable-1		-12,533.24
Payroll Liabilities: CA PIT / SDI		-4,609.10
Payroll Liabilities: CA SUI / ETT		-191.18
Payroll Liabilities: Federal Taxes (941/944)		-3,397.77
Payroll Liabilities: Federal Unemployment (940)		7.38
Total Adjustments to reconcile Net Income to Net Cash provided by operations:	-\$	110,450.03
Net cash provided by operating activities	-\$	34,917.83
FINANCING ACTIVITIES		
Draws		220.83
Net cash provided by financing activities	\$	220.83
Net cash increase for period	-\$	34,697.00
Cash at beginning of period		256,043.09
Cash at end of period	\$	221,346.09

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Fill in this information to identify the case:	
Debtor name Kast Media Inc.	
United States Bankruptcy Court for the: Central District of California  Case number (If known):	Check if this is an amended filing

#### Official Form 204

# Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code		Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim  If the claim is fully unsecured, fill in only unseclaim amount. If claim is partially secured, fill total claim amount and deduction for value of collateral or setoff to calculate unsecured cla			
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Chatty Broads, LLC c/o UTA Attn: Accounting 9336 Civic Center Drive Beverly Hills, CA, 90210	A.J. Leone (310) 273-6700 UTAClientInvoicing@unitedtalent.com, NYAccounting@unitedtalent.com	Podcast Content				478,184.62
2	Theo Von Inc. c/o Goodfriend & Jacobs 1299 Ocean Ave #333 Santa Monica, CA, 90401	Lawrence Goodfriend (310) 451-0744 LGoodfriend@goodfriendjacobs.c om	Podcast Content				456,398.57
3	Bardic Enterprises, LLC c/o UTA Attn: Accounting 9336 Civic Center Drive Beverly Hills, CA, 90210	Oren Rosenbaum (310) 273-6700 UTAClientInvoicing@unitedtalent.com, NYAccounting@unitedtalent.com	Podcast Content				381,666.22
4	Maverick Media 1880 Century Park East #950 Los Angeles, CA, 90067	Samantha Citrom 310-277?3633 Extension 317 scitrom@mggcpa.com	Podcast Content				336,714.27
5	Goofball, Inc 2029 Century Park East Suite 1500 Los Angeles, CA, 90067	Kelly Flores (310) 746-2130 kflores@mgocpa.com	Podcast Content				330,113.18
6	Eleven Eleven O'Clock Corporation c/o UTA Attn: Accounting 9336 Civic Center Drive Beverly Hills, CA, 90210	Oren Rosenbaum (310) 273-6700 UTAClientInvoicing@unitedtalent.com, NYAccounting@unitedtalent.com	Podcast Content				293,333.36
7	Nicholas Viall, LLC c/o UTA Attn: Accounting 9336 Civic Center Drive Beverly Hills, CA, 90210	Oren Rosenbaum (310) 273-6700 UTAClientInvoicing@unitedtalent.com, NYAccounting@unitedtalent.com	Podcast Content				257,387.93
8	Arcadian Vanguard Attn: Brian Last 8 Beacon Hill Dr Chester, NJ, 07930-3000	Brian Last (347) 994-8585 brianlast30@gmail.com	Podcast Content				250,442.79

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Debtor Kast Media Inc. Case number (if known)\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	CBS Interactive Inc. 235 Second Street San Francisco, CA, 94105	Lincoln Gunn (925) 285-3020 lincoln@fandom.com, cbsi-billing@cbsinteractive.com	Podcast Content				248,206.07
10	Your Mom and Dad LLC c/o UTA Attn: Accounting Department 9336 Civic Center Drive Beverly Hills, CA, 90210	A.J. Leone (310) 273-6700 UTAClientInvoicing@unitedtalent.com, NYAccounting@unitedtalent.com	Podcast Content				203,713.00
11	SupportingCast 2049 Century Park East, Suite 2300 Los Angeles, CA, 90067	Laure Wytsma 310-229-9659 LAWytsma@Venable.com	Subscription Services	Disputed			139,466.00
12	Hattiewood Entertainment, Inc. 2000 Avenue of the Stars Los Angeles, CA, 90067	Yuni Sher (424) 288-2011 crossoveraccounting@caa.com	Podcast Content				134,670.35
13	Glaser Weil c/o Maritza Ponce 10250 Constellation Blvd., 19th Floor Los Angeles, CA, 90067	Maritza Ponce (310) 556-7875 mponce@glaserweil.com	Legal Services				116,943.42
14	Manatt, Phelps & Phillips, LLP Attn: Richard McDerby 2049 Century Park East, Suite 1700 Los Angeles, CA, 90067	Richard McDerby (415) 291-7427 AccountsReceivable@Manatt.co m, Billing@Manatt.com	Legal Services				103,687.35
15	Monkey Spunk Inc. c/o Don Buchwald & Associates 10 E 44th St New York, NY, 10017	Joseph Taylor 310 909 4336 JTaylor@fkks.com	Podcast Content	Disputed			97,870.65
16	Nugget Productions, Inc. c/o UTA Attn: Accounting 9336 Civic Center Dr. Beverly Hills, CA, 90210	Shelby Schenkman (310) 273-6700 UTAClientInvoicing@unitedtalent.com, NYAccounting@unitedtalent.com	Podcast Content				93,632.07
17	John Campea Show Podcast 434 Termino Ave. Corona, CA, 92879	Scott Porch (912) 704-4052 scottporch@gmail.com	Podcast Content				88,949.96
18	Internal Revenue Service P.O. Box 7346 Philadelphia, PA, 19101-7346		Taxes & Other Government Units				71,578.00
19	Richard Maclean Smith c/o UTA Attn: Accounting 9336 Civic Center Dr. Beverly Hills, CA, 90210	Oren Rosenbaum (310) 273-6700 UTAClientInvoicing@unitedtalent.com, NYAccounting@unitedtalent.com	Podcast Content				70,513.14
20	AYYDUBS LLC c/o Carl Lehman, 4655 Executive Dr., Ste. 700 San Diego, CA, 92121	Carl J. Lehman (619) 236-1414 carl.lenman@dentons.com	Podcast Content	Disputed			68,750.01